



## Brief profile

The **DNick Holding plc** is one of the leading manufacturers worldwide of special materials made of nickel and nickel alloys, as well as of metal products. From its administrative centre in Schwerte (Germany), the company bundles all business activities of the DNick group as a holding company. The group is divided into the product groups bars & wires and strips. In the bars & wires product group, the group acts with the operative subsidiary company Deutsche Nickel GmbH (Schwerte). Strips are produced by the subsidiary Auerhammer Metallwerk GmbH (Aue) and in addition by the joint venture Innovative Clad Solutions Private Limited (Indore, India). Deutsche Nickel America Inc. (USA) is the sales company for all iron-nickel products in the North American market.

## Group structure

<b>Bars and wires:</b>	Deutsche Nickel GmbH (100 %) Deutsche Nickel America Inc. (100 %) DN Real Estate GmbH (100 %) Deutsche Nickel Asia Trading Co. Ltd. (100 %)
<b>Strips:</b>	Auerhammer Metallwerk GmbH (100 %) Innovative Clad Solutions Private Limited (33.33 %) Deutsche Nickel America Inc. (100 %)
<b>Holding:</b>	DNick Holding plc (100 %)

## Strategy

- concentration on the product groups bars & wires and strips, and the exploitation of synergy effects within the group
- organic growth through expansion of the product and application portfolio, as well as of customer structures
- expansion of the strong worldwide market position of the group, including through external growth by way of international cooperation, holdings and joint ventures
- risk diversification through the sale of products to a number of customers in various branches and regions
- continuous customer and market-oriented development of innovative materials and alloys

## Stock

<b>WKN:</b>	A0D9R7
<b>ISIN:</b>	GB00B06ZX541
Stock symbol:	D2H
Initial public offering:	April 2006
Stock exchange segment:	Regulated unofficial market
Stock exchanges:	Frankfurt, Berlin, XETRA
Number of stocks:	5,671,318
Shareholder structure:	Goldman Sachs Group, Inc. (22,85 %) Wickeder Westfalenstahl GmbH (24,89 %) Lustre Beteiligungs UG (25,88 %) Free Float (26,38 %)



## Master data

<b>Registered office:</b>	London, UK
<b>Administrative centre:</b>	Schwerte, Germany
<b>Register:</b>	Companies House, UK, 05398216
<b>Accounting principles:</b>	IFRS
<b>Number of employees:</b>	about 350
<b>Board of directors:</b>	Paul Felton-Smith (Chairman, Non-Executive Director) Franz-Josef Seipelt (Executive Director) Edouard Altenhoven (Non-Executive Director) Dr. Hans-Joachim Krüger (Non-Executive Director) Georg Kulenkampff (Non-Executive Director)

## Financial figures

<b>Turnover:</b>	119.9 million Euros (2010)	without coin blanks
	89.0 million Euros (2009)	without coin blanks
<b>Earnings (operative EBITDA):</b>	4.1 million Euros (2010)	without coin blanks
	1.2 million Euros (2009)	without coin blanks

## History

<b>1526</b>	First mention of the "Uttenhofer Eisenhammers" (iron hammer of Uttenhof) (origin of the Auerhammer Metallwerk GmbH)
<b>1872</b>	Production of semi-finished products made of nickel alloys in the new works in Schwerte and worldwide delivery
<b>1950</b>	Development and production of "metallic special materials" of iron-nickel, iron-cobalt and iron-nickel cobalt alloys and thermostat metals (Auerhammer Metallwerk)
<b>1989</b>	Founding of the Deutsche Nickel AG
<b>1992</b>	Acquisition of the Auerhammer Metallwerk GmbH by the Deutsche Nickel AG
<b>2005</b>	Founding of the DNick Holding plc as a public limited company under British law, into which all business activities of the group are bundled
<b>2006</b>	Following successful restructuring of the group, the DNick Holding plc is placed on the stock exchange (regulated unofficial market) in Germany
<b>2007</b>	Sale of the Deutsche Nickel PressTec GmbH and Saxonia Edelmetalle GmbH for the purpose of concentration on the iron-nickel business
<b>2008</b>	Founding of the Innovative Clad Solutions Pvt. Ltd. joint venture with two industrial partners for the establishing of a production facility in India
<b>2010</b>	Auerhammer Metallwerk GmbH takes over the thermobimetal-business of Vacuumschmelze GmbH & Co. KG, Hanau
<b>2011</b>	Sale of SAXONIA EuroCoin GmbH for the purpose of concentrating on the iron-nickel business.

## IR contact

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